



COLLINS SARRI STATHAM  
INVESTMENTS



**COLLINS SARRI STATHAM**  
INVESTMENTS

- 1** Introducing Collins Sarri Statham Investments
- 2** Our Partners
- 3** Our Products and Services
- 4** Share Dealing
- 5** CFDs
- 6** Forex
- 7** Advisory Dealing
- 8** Online Trading Account

# INTRODUCING COLLINS SARRI STATHAM INVESTMENTS



Collins Sarri Statham Investments is an independent and privately owned stockbroker founded by three partners who combined have over 40 years experience in the stock market.

We have pooled a team of experienced brokers, analysts and senior industry practitioners, who draw on their unique experience to deliver a professional trading experience for clients. We approach our dealings with clients bearing in mind our founding and governing principles:

**Achieving and realising our clients' investment objectives via outstanding client focus, teamwork and integrity whilst managing our clients' expectations.**

**Providing multi-asset advice and execution on one trading platform for ease and simplicity**

**Taking a conscientious and dedicated approach that builds an atmosphere of trust and pride in our work.**

**Our Partners** – Collins Sarri Statham Investments is an introducing broker to SAXO Bank A/S London who are part of the global Investment group SAXO Bank. Together we provide a multi asset online and advisory investment solution.

Collins Sarri Statham Investments Ltd. is authorised and regulated by the Financial Services Authority (Reg. No. 483868)  
Saxo Bank A/S London is regulated by the Financial Services Authority for the conduct of UK business (Reg. No. 207519).

## OUR PRODUCTS AND SERVICES

Collins Sarri Statham Investments offers a wide range of services to clients looking to make an investment. Whether you are a private client or a corporate entity, we can tailor our services to ensure we meet your individual requirements.

Through CSS Investments you will have access to a wide variety of products and services:

- Shares
- CFDs
- Forex
- Advisory Dealing
- Online execution only
- Award winning platform



### Free 20 Day Trial Account

Go online now to download our free 20 day trial account.

Practise trading Shares, CFDs and FX with £100,000 of fantasy money

To open an online account and start trading please visit our website:

[www.css-investments.com](http://www.css-investments.com)

Or contact a member of staff on:

**+44 (0)20 7264 2360**

## SHARE DEALING

CSS Investments offers advisory and online execution only share dealing from 22 major exchanges around the world at competitive rates.

Whether you are building a portfolio, preserving your income or speculating we can provide the expert portfolio advice you require.

Gain instance access to your account online 24/7 or for advice speak to one of our brokers.

Why not entrust your equity portfolio to CSS Investments. We are dedicated to client service, portfolio returns and timely advice. All stock transfers to CSS are free of charge.

Your portfolio can be used as margin to trade CFDs and FX.

## CFDS

CFDs (contract for difference) have been one of the most important and exciting innovations of recent times to be made available to retail investors. CFDs now account for approximately 30% of all trades executed on the London Stock Exchange.

CFDs are used to trade shares, stock indices, currencies or commodities enabling the investor to take positions in rising and falling markets, without buying or selling physical assets or incurring stamp duty charges. CFDs are the most appropriate and cost effective means for engaging in short-term trading.

A CFD is a margined product which means you only have to put up a fraction of the actual value of the trade you wish to do. Unlike Futures, CFDs have no fixed expiry date or contract size. When the

position is closed, you pay or receive the profit or loss made on the trade.

CFDs are margined products and carry a higher degree of risk. Due to the leverage involved it is possible to lose more than your initial capital.

So, whilst profits may be substantial, bear in mind that if markets move against you, additional payments may be required.

**Contact CSS Investments for our beginners guide to CFDs**  
Tel: +44 (0)20 7264 2360

### The main features of CFDs are:

- No stamp duty
- Go short – profit from falling markets
- Trade on margin – small capital outlay
- No settlement date (i.e. rolling settlement)
- Trade individual stocks or market indices
- Low commission rates
- Overnight financing
- Use stop losses to limit downside risk



# FOREX

Forex stands for foreign exchange and is also referred to as FX. The average daily turnover in Forex is circa \$3.2 trillion, making it the most traded liquid market in the world.

In a Forex trade you buy one currency while simultaneously selling the other currency, known as a pairs trade (i.e. buy Euro – sell US Dollar EUR/USD).

Forex trades only require a deposit or margin of the total value of your trade which means that sizeable positions can be bought for very small capital outlays. Consequently gains or losses can be significant.

FX trading is a margined product and carries a higher degree of risk. Due to the leverage involved it is possible to lose more than your initial capital. So, whilst profits may be substantial, bear in mind that if markets move against you, additional payments may be required.

## The benefits of trading in foreign exchange:

- 24 hour market – trade any time of day
- Leverage trades on margin up to 100 times
- Choose from over 160 live Forex currency crosses
- Commission-free trading
- Trade spreads from 2 pips
- Use stop losses to limit downside risk



# ADVISORY DEALING

Building long-term relationships – We offer a personal advisory service for Shares, CFDs and Foreign Exchange managed through one account.

We believe in building excellent long-term relationships, therefore we will allocate you an experienced broker who will deal personally with all your investment needs. Whether it's executing trades, seeking advice or exchanging ideas, your broker is there to help.

## Research and analysis

View our exclusive portfolios that include; Olympic, Credit Crunch, Short Term and Advisory portfolios online or have them sent to you. We also provide in depth market advice, support and analysis from our team of brokers and in-house Senior Analyst.

## Become a member

You can sign up, free of charge to join our membership. This gives you access to our model portfolio section, many individual stock recommendations, daily reports, technical analysis, updates and market intelligence. Simply click on member log-in.



## Become a client

Becoming a client is easy and free of charge. Speak to one of our experienced brokers now for a without obligation dealing account.

Telephone: +44 (0)20 7264 2360  
Or visit [www.css-investments.com](http://www.css-investments.com)

# ONLINE TRADING ACCOUNT

If you choose to manage your own investments then our online trading platform is your ideal partner. It is innovative, informative and most importantly simple to use. Utilise the many features which will enable you to make the most of your trading decisions.



To open an online account and start trading please visit our website:



[www.css-investments.com](http://www.css-investments.com)

## Trade CFDs from as little as 8 basis points

- Enjoy competitive low commission rates
- Sign up now for a free demo account
- 24 hour access to global markets
- Use one platform to trade Shares, CFD's, Forex, Spot Gold/Silver
- Place orders directly into the market, using our Direct Market Access
- Deposit cash via your debit card
- Up-to date account Profit & Loss, Cash balances, Open positions, all in real time
- Access our charting instruments, analytical tools and research data, you can create your very own trading environment
- Our execution only account is well suited to investment clubs, 'Friends and family' and investment portfolios



## General Risk Warning

The market information relating to the past performance of an investment is not necessarily a guide to its performance in the future. The value of investments or income from them may go down as well as up. As stocks and shares are valued from second to second, their bid and offer value fluctuates sometimes widely. The value of investments may rise or fall due to the volatility of world markets, interest rates and capital values or, for investments held in overseas markets, changes in the rate of exchange in the currency in which the investments are denominated. You may not necessarily get back the amount you invested.

You should carefully consider in the light of your financial resources whether investing in stocks and shares is suitable for you.

## Execution Only Risk Warning

As an execution only client, you have been informed that investment within the markets chosen are only suitable for experienced investors. You will be aware that any decisions on investments are purely your own choice and Collins Sarri Statham Investments Ltd. are not providing any advice at all for your investments. We will arrange the products for you only. You will therefore be responsible yourself for any future performance issues with the products chosen. Please therefore ensure you fully read and understand the full risks involved in any decision you make.

**Collins Sarri Statham Investments Ltd.**

6th Floor 5 Lloyds Avenue London EC3N 3AE

Tel: +44 (0)20 7264 2360

Fax: +44 (0)20 7264 2361

Web: [www.css-investments.com](http://www.css-investments.com)

Email: [info@css-investments.com](mailto:info@css-investments.com)

Collins Sarri Statham Investments Ltd. is authorised and regulated  
by the Financial Services Authority (Registration No 483868).  
Registered in England and Wales (Company No 6539190).